

# About Us

GLOBETAX

Founded in 1992, GlobeTax is the world's largest provider of foreign tax relief and recovery solutions

GlobeTax helps more investors benefit from double taxation treaties than any other organization in the world. By recovering over-withheld tax on behalf of financial institutions and their investor clients, our MIDAS® service ensures that fiduciary obligations are met and investment returns maximized. In addition, we serve as the primary tax processing agent for depositaries, custodians, CSDs, and withholding agents through our ESP offering, providing an integrated platform that connects investors with tax authorities and market infrastructures.

## The GlobeTax Advantage

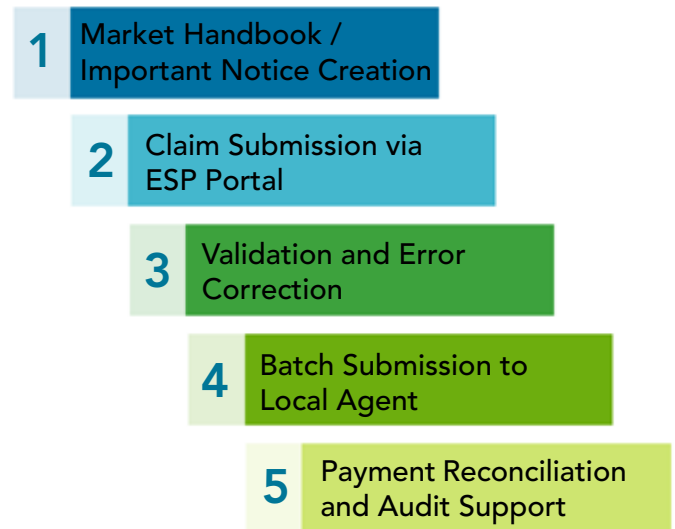
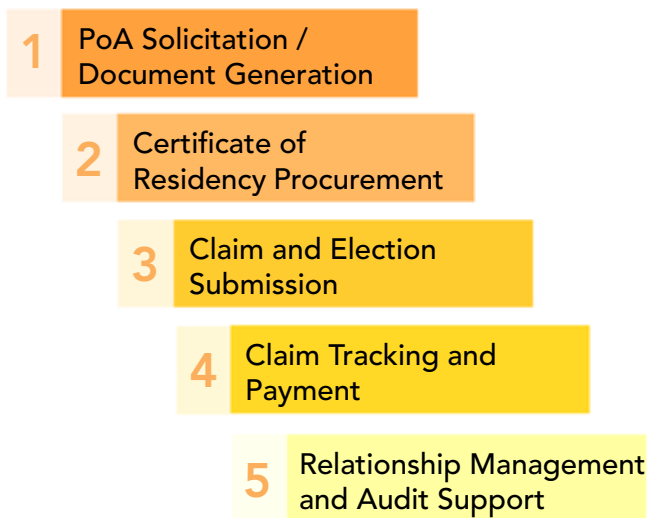
- Solutions for investors, banks / brokers, custodians, CSDs, issuers, withholding agents + more
- Relief at Source, Quick Refund, and Standard Refunds on equities, debt, and depositary receipts
- Proprietary technological systems provide investors the fastest possible relief
- Deep relationships with global custodians / tax authorities ensure seamless processing
- Tax reclaim specialists boast hundreds of years of collective tax recovery experience
- Clients only pay when we successfully prevent or recover withholding tax.
- API integration and customizable dashboards provide control and oversight
- Compliant with all relevant privacy regulation (Symantec Certificate, ISO 27001, Privacy Shield)

## MIDAS®

Full-Service Withholding Tax Relief and Recovery for Investors and Financial Institutions

## ESP

Batch Claim Processing for CSDs, Depositaries, Custodians, Withholding Agents, and Issuers



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